

# energy right<sup>®</sup> Program Heat Pump Loan Application

## Applicant/Co-Applicant Information

New Home  Retrofit

If Applicable:  Landlord  Manufactured Home

\*Applicant's Name \_\_\_\_\_ SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 (\*Applicant must be the legal owner of home where heat pump is to be installed.)

Co-Applicant's Name \_\_\_\_\_ SS# \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Installation Address:**

**Mailing Address (If different):**

Street Address \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_

Work Phone (\_\_\_\_) \_\_\_\_\_

*(Please return with copy of driver's license of all applicants)*

## Power Distributor Information

Power Distributor Name Tulahoma Utilities Board ID# 224

Customer Number \_\_\_\_\_

QCN Member Name \_\_\_\_\_ ID# \_\_\_\_\_

by \_\_\_\_\_  
 (QCN Member Representative Signature)

## Loan Request

**Heat Pump:**

Brand: \_\_\_\_\_ Tonnage: \_\_\_\_\_

Type:  Split  Package  Advanced

# Number of units \_\_\_\_\_

Interest Rate \_\_\_\_\_

\$ \_\_\_\_\_

**Ductwork:**

\$ \_\_\_\_\_

**Wiring:**

\$ \_\_\_\_\_

**Weatherization:**

\$ \_\_\_\_\_

Other (Please describe): \_\_\_\_\_

\$ \_\_\_\_\_

*Total Installed Cost:*

\$ \_\_\_\_\_

By signing, Applicant(s) certify: (1) for financing heat pump(s) in a **new home** I have not and will not mortgage more than 85% of the value of the new home; I understand that the program financing will involve security arrangements which may make it more difficult to obtain construction financing, permanent (1<sup>st</sup> mortgage) financing, or other financing for the new home; and I understand that I must provide and maintain satisfactory security arrangements for the program financing. (2) No work for which financing is requested has been started, and I have informed the QCN member of any outstanding amount I owe on a distributor/TVA Heat Pump Program loan. (3) I understand that providing my social security number is not required to be considered for program financing, but will assist in making an informed judgment concerning my application and is needed to expedite consideration of my application. (4) Everything that I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Co-Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

## Bank Use Only

Loan Approved \_\_\_\_\_ Date \_\_\_\_\_ Loan Approval Number \_\_\_\_\_

Loan Declined \_\_\_\_\_ Date \_\_\_\_\_

